

## UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: SunEdison, Inc. et al.

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§Case No. 16-10992Lead Case No. 16-10992Debtor(s)☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 12/31/2022Petition Date: 04/21/2016Plan Confirmed Date: 07/27/2017Plan Effective Date: 12/29/2017This Post-confirmation Report relates to: ☒ Reorganized Debtor☐ Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Frank A. Oswald

Signature of Responsible Party

Frank A. Oswald

Printed Name of Responsible Party

01/30/2023

Date

One Penn Plaza, Suite 3335, New York, NY 10119

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SunEdison, Inc. et al.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$609,431	\$284,948,132
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$609,431	\$284,948,132

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$173,306,230	\$0	\$173,306,230	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Multiple Firms	Other	\$0	\$173,306,230	\$0	\$173,306,230
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$0	\$0	\$0
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i	None	Other	\$0	\$0	\$0
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c.	All professional fees and expenses (debtor & committees)			\$0	\$173,306,230	\$0	\$173,306,230

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$17,609,011	\$0	\$17,609,011	\$17,609,011	100% <sup>1</sup>
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2023

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☐ No ☒

<sup>1</sup> - Amount includes all administrative, secured, and priority claims to be paid.

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Jeffrey F. Winnick

Signature of Responsible Party

SVP and CFO

Title

Jeffrey F. Winnick

Printed Name of Responsible Party

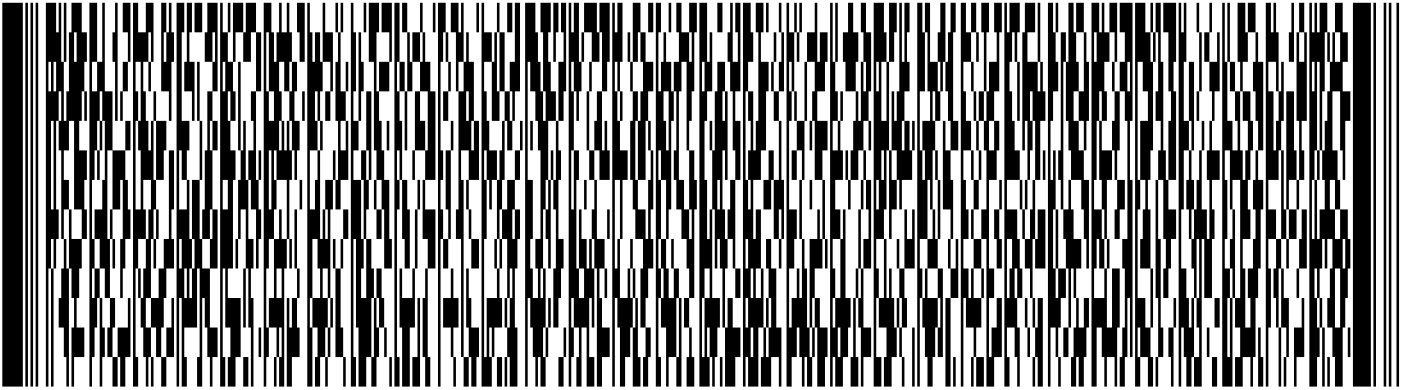
01/30/2023

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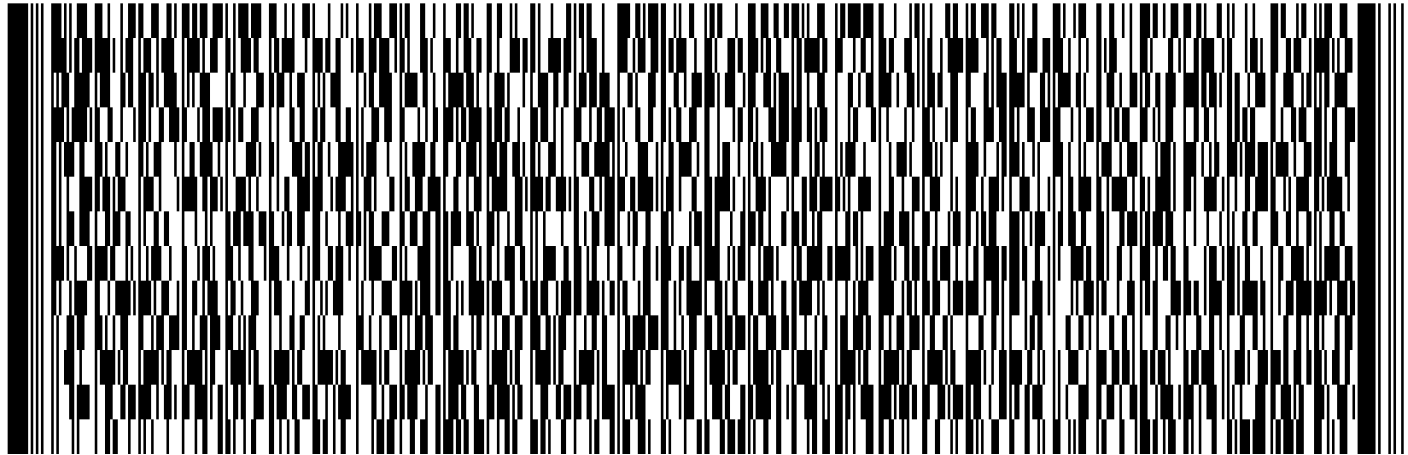


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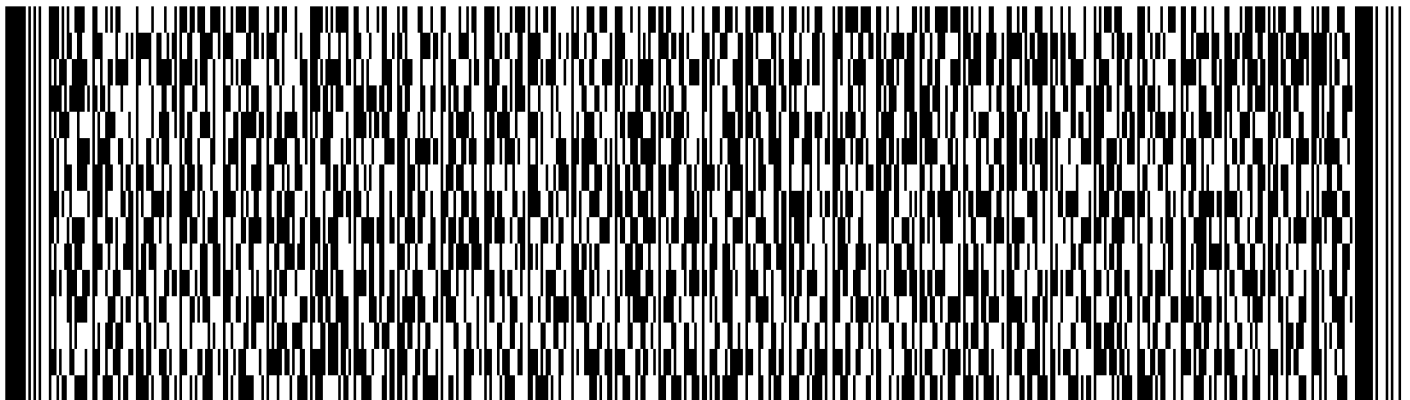
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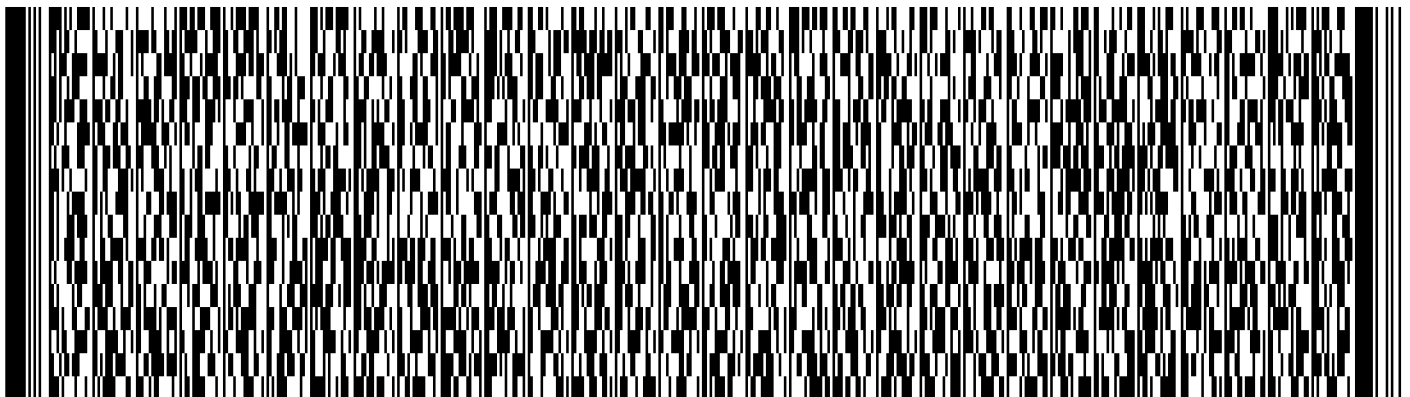
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Other Page 1



Page 2 Minus Tables



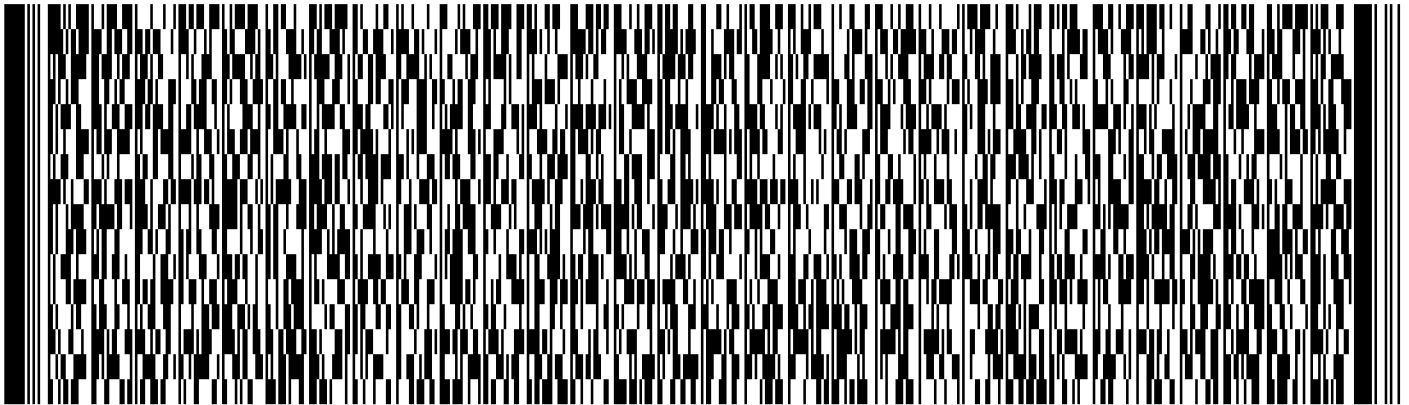
Bankruptcy Table 1-50

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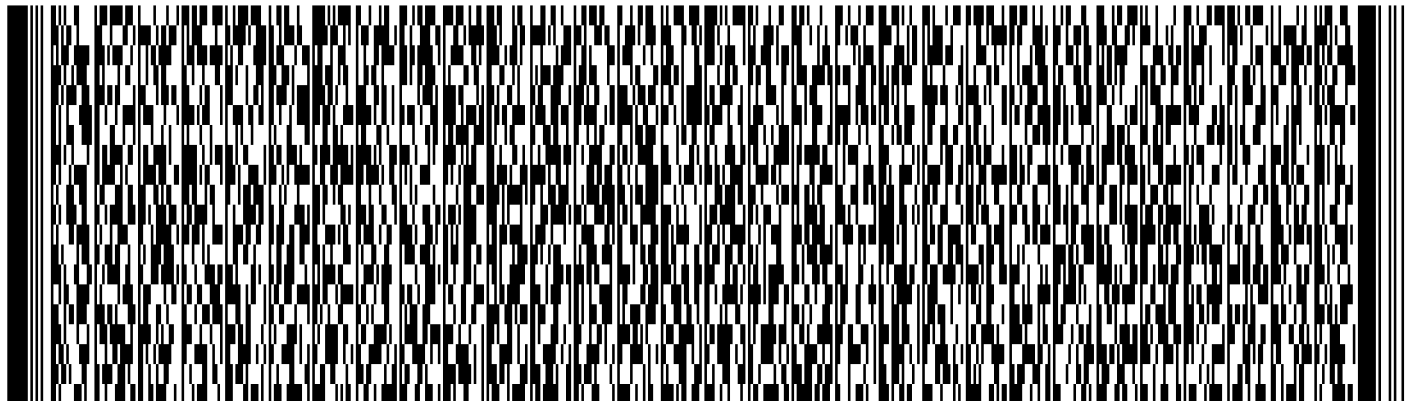
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**Schedule of Cash Disbursements**

		<b>Disbursements for the period between October 1, 2022 and December 31, 2022</b>		<b>Quarterly Fees Owed</b>
<b>Legal Entity</b>	<b>Case Number</b>			
EVERSTREAM HOLDCO FUND I, LLC	081-16-12058	\$	-	\$ 250.00
SUNEDISON, INC., ET AL.,	081-16-10992	\$	609,430.75	*
Total				\$ 250.00

\* - Amount of quarterly fees owed is being held in escrow, as they are currently being disputed by the Debtors.